



**PUBLICATION OF REGULATED AGREEMENTS
PURSUANT TO ARTICLE L. 22-10-13 OF THE FRENCH COMMERCIAL CODE**

Conclusion of a Payment Delegation Agreement between the Company and the SoftBank Group entities

Purpose: under the terms of a private deed dated 13 November 2024, the Company entered into a perfect payment delegation agreement with (i) SoftBank Group Corp. ("**SoftBank Group**"), (ii) SVF II Strategic Investments AIV LLC and (iii) SoftBank Overseas GK (together the "**SoftBank Group entities**").

The Company accepts that the sums due under the shareholder loan entered into on 21 March 2024 in its capacity as borrower, and SoftBank Group in its capacity as lender (the "**Loan**") in an amount (in principal and interest, to date) of approximately 13.4 million euros, be transferred by way of a perfected delegation of payment from SoftBank Group to SVF II Strategic Investments AIV LLC in order to enable the latter, a direct shareholder of the Company and whose representatives or related persons are members of the Board of Directors, to subscribe for part of the shares to be issued in connection with the capital increase approved by the Extraordinary General Meeting on 23 October 2024 (the "**Capital Increase**"), to which it has undertaken to subscribe in proportion to its holding of shares in the Company and up to 100% of the amount of the Capital Increase, and to pay up certain shares thus subscribed for by offsetting receivables.

Terms: The Board of Directors meeting of 24 October 2024 authorised the signature of this agreement.

Reasons justifying the interest of this agreement: this agreement enables the Company to allow its direct shareholder to benefit from the subscription to the proposed Capital Increase, the latter having undertaken to subscribe in proportion to its holding of shares in the Company and up to 100% of the amount of the Capital Increase, in part by offsetting receivables. This agreement also enables the Company to improve its financial position by paying down its debt in the context of the Capital Increase.

Financial conditions: none (no increase in the Company's commitments as a result of the Payment Delegation).

Interested parties: the Company's shareholder and directors, Mr Alexander Fortmüller and Mr Dai Sakata

Modification of the terms and conditions of the Convertible Bonds

Subject: SVF II STRATEGIC INVESTMENTS AIV LLC has sent a conversion notice to the Company reflecting its agreement that (i) the debt corresponding to the conversion of 221 Convertible Bonds will be reimbursed in shares and that (ii) the amount of the debt remaining due in respect of the 279 Convertible Bonds which could not be reimbursed in shares will be reimbursed by offsetting debts in the context of the Capital Increase. It is also envisaged that the terms and conditions of the contract of issuance will be amended so that the amount of the outstanding debt in respect of the 279 Convertible Bonds that could not be redeemed in shares on 24 October 2024 will continue to bear interest on the same terms and conditions as those set out in the contract of issuance until it is fully redeemed.

Terms: The Board of Directors meeting of 24 October 2024 authorised the signature of this agreement.

Reasons for the interest of this agreement: This agreement enables the Company to improve its financial position and cash flow, by postponing the effective date of repayment of part of its debt and offering the possibility of paying off all or part of this debt in the context of the Capital Increase.

Financial conditions: The Board of Directors takes note of an extension of the availability of the funds loaned by SVF II STRATEGIC INVESTMENTS AIV LLC in connection with the subscription of the 279 Convertible Bonds that could not be redeemed for shares on 24 October 2024, it being specified that these funds will continue to bear interest under the same terms and conditions as those set out in the issue contract until the corresponding debt has been fully repaid in cash or in shares as part of the Capital Increase.

Interested parties: the Company's shareholder and directors, Mr Alexander Fortmüller and Mr Dai Sakata