



## SoftBank Group Transfers BALYO Stake to New Subsidiary In Internal Reorganization

Arcueil, France, April 4, 2025, 5:45 p.m. CEST - BALYO (FR0013258399, Ticker: BALYO), technology leader in the design and development of innovative robotic solutions for industrial trucks, today announces that in the context of an internal reorganization of certain subsidiaries of SoftBank Group Corp., SVF II Strategic Investments AIV LLC intends to transfer the 152,587,290 shares it holds, representing 91.28% of Balyo's share capital, and 91.29% of its voting rights, as well as its 11,753,581 Warrants, to another indirect subsidiary of SoftBank Group Corp., Silver Bands 4 (US) Corp, a Delaware company (the "Reorganization").

The Reorganization remains subject to obtaining a waiver from the French Market Authority (AMF) of the requirement to file a draft tender offer for Balyo's shares (for which a request has been filed pursuant to article 234-9 7° of the AMF General Regulation), and would have no consequences over the control of Balyo, which ultimately remains with SoftBank Group Corp.

Silver Bands 4 (US) Corp. undertakes to assume all the prior commitments made by SVF II Strategic Investments AIV LLC, in connection with Balyo's €36.6 million share capital increase in November 2024.

**Next BALYO financial announcement:** first quarter 2025 sales on April 24, 2025, after market close.

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### About BALYO

Humans around the World deserve enriching and creative jobs. At BALYO, we believe that pallet movements in DC and manufacturing sites should be left to fully autonomous robots. To execute this ambition, BALYO transforms standard forklifts into intelligent robots thanks to its breakthrough Driven by Balyo™ technology. Our leading geo guidance navigation system enables robots to locate their position and navigate autonomously inside buildings - without the need for any additional infrastructure. To accelerate the material handling market conversion to autonomy, BALYO has entered into two global partnerships with KION (Fenwick-Linde's parent company) and Hyster-Yale Group. A full range of globally available robots has been developed for virtually all traditional warehousing applications; Tractor, Stackers, Reach and VNA-robots. BALYO and its subsidiaries in Boston and Singapore serve clients in the Americas, Europe and Asia-Pacific. The company has been listed on EURONEXT since 2017 and its sales revenue reached €29.1 million in 2024. For more information, visit [www.balyo.com](http://www.balyo.com).

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